



Dear Policyholder/Claimant:

You are about to complete our online Workers' Compensation Claims Report. Ideally, both you (or your designated representative) and the employee should be present. Information gathered in this way expedites (but does not replace) a formal First Report of Injury. Once the form has been completed, you should save a copy to either (1) upload the file by selecting **For Businesses>Info/Picture Upload** at [www.guard.com](http://www.guard.com) OR (2) e-mail the pdf to [claims3@guard.com](mailto:claims3@guard.com). (Printing the pages will not be possible.) Upon receipt by us, you can expect a Berkshire Hathaway GUARD Representative to be contacting you in the near future to complete the process and get the official paperwork filed on your behalf.

Reminders:

- With the current policy, a list of suggested medical providers was sent. These practitioners:
  - Are located a reasonable distance from your operations
  - Represent a mix of specialties relevant to your business
  - Are experienced in dealing with occupational health concerns

If a particular provider or category of providers is not included on the mailed panel, we also post an on-line directory.

- We want to remind you that we have a pharmacy benefit program in place that should be used in obtaining prescriptions.
- Finally, we ask that you complete the contact information below so we can follow-up this report at a convenient time and with the individual in the best position to be helpful in finalizing the official First Report.

NAME OF PERSON TO CONTACT:

TITLE/ROLE:

PHONE NUMBER(S): [primary] [secondary]

BEST TIME TO CALL (EASTERN STANDARD TIME):

*We thank you for your cooperation. (The Claims Report form immediately follows.)*

**Reminder:**

**Claims can also be reported by phone by simply calling  
1-888-NEW-CLMS (i.e., 1-888-639-2567).**

## WORKERS COMPENSATION – FIRST REPORT OF INJURY OR ILLNESS

EMPLOYER (NAME & ADDRESS INCL ZIP)		INSURED REPORT NUMBER			OSHA LOG NUMBER	
		JURISDICTION		LOCATION #	PHONE #	
		EMPLOYER'S LOCATION ADDRESS (IF DIFFERENT)			FAX #	
INDUSTRY CODE	EMPLOYER FEIN				EMAIL	
<b>INSURANCE CARRIER</b>						
CARRIER		POLICY/SELF-INSURED NUMBER			POLICY PERIOD TO	
AGENT NAME & CODE NUMBER						
<b>EMPLOYEE/WAGE</b>						
NAME (LAST, FIRST, MIDDLE, SUFFIX)		DATE OF BIRTH	LANGUAGE		DATE HIRED	STATE OF HIRE
ADDRESS (INCLUDE ZIP)		SEX  MALE FEMALE UNKNOWN	MARITAL STATUS  UNMARRIED/SINGLE/ DIVORCED MARRIED SEPARATED UNKNOWN		OCCUPATION/JOB TITLE	
					EMPLOYMENT STATUS (Full-Time, Part-Time)	
PHONE (HOME, CELL)		# OF DEPENDENTS			NCCI CLASS CODE	
EMAIL		EMPLOYEE ID		EMPLOYEE ID TYPE (SSN, GREEN CARD, PASSPORT)		
RATE	PER:	DAY	WEEK	MONTH	DAYS WORKED/WEEK	FULL PAY FOR DAY OF INJURY? YES NO DID SALARY CONTINUE? YES NO
	OTHER:					
<b>OCCURRENCE/TREATMENT</b>						
TIME EMPLOYEE BEGAN WORK	DATE OF INJURY/ILLNESS	TIME OF OCCURRENCE CANNOT BE DETERMINED		LAST WORK DATE	DATE EMPLOYER NOTIFIED	DATE DISABILITY BEGAN
	AM	PM		AM	PM	
CONTACT NAME/PHONE NUMBER		DATE EMPLOYER AWARE EMPLOYEE MISSING TIME DUE TO INJURY			MODIFIED DUTY AVAILABLE?	
		DESCRIPTION OF INJURY/ILLNESS			DID INJURY/ILLNESS/EXPOSURE OCCUR ON EMPLOYER'S PREMISES?	
DEPARTMENT OR LOCATION WHERE ACCIDENT OR ILLNESS EXPOSURE OCCURRED			ALL EQUIPMENT, MATERIALS, OR CHEMICALS EMPLOYEE WAS USING WHEN ACCIDENT OR ILLNESS EXPOSURE OCCURRED			
SPECIFIC ACTIVITY THE EMPLOYEE WAS ENGAGED IN WHEN THE ACCIDENT OR ILLNESS EXPOSURE OCCURRED			WORK PROCESS THE EMPLOYEE WAS ENGAGED IN WHEN ACCIDENT OR ILLNESS EXPOSURE OCCURRED			
HOW INJURY OR ILLNESS/ABNORMAL HEALTH CONDITION OCCURRED. DESCRIBE THE SEQUENCE OF EVENTS AND INCLUDE ANY OBJECTS OR SUBSTANCES THAT DIRECTLY INJURED THE EMPLOYEE OR MADE THE EMPLOYEE ILL						
DATE RETURN(ED) TO WORK	PART-TIME OR FULL	IF FATAL, GIVE DATE OF DEATH	WERE SAFEGUARDS/SAFETY EQUIPMENT PROVIDED? WERE THEY USED?		YES	NO
					YES	NO

PHYSICIAN/HEALTH CARE PROVIDER (NAME & ADDRESS)		HOSPITAL OR OFF SITE TREATMENT (NAME & ADDRESS)		INITIAL TREATMENT  NO MEDICAL TREATMENT MINOR: BY EMPLOYER MINOR CLINIC/HOSP EMERGENCY CARE HOSPITALIZED > 24 HOURS FUTURE MAJOR MEDICAL/ LOST TIME ANTICIPATED OTHER	
FOLLOW-UP CARE (NAME AND PHONE)		PROVIDER PANEL POSTED		TREATMENT WITH PANEL PROVIDER	
<b>OTHER</b>					
WITNESSES (NAME & PHONE #)					
ADDITIONAL CLAIM INFORMATION/NOTES:					
HAS EMPLOYEE SIGNED/DATED ACKNOWLEDGEMENT LETTER REGARDING WORKER'S COMPENSATION LAW, IF APPLICABLE?					
NOTIFICATION ONLY?	DATE PREPARED	PREPARER'S NAME AND TITLE		PHONE NUMBER	